

## Nifty50

| Closing price | R1     | R2     | S1     | S2     |
|---------------|--------|--------|--------|--------|
| 26,140.75     | 26,200 | 26,250 | 25,800 | 25,750 |



- Nifty closed marginally lower (-0.14%), reflecting mild profit booking near the recent swing highs.
- Despite the small red close, price continues to hold above the prior breakout / retest zone around 25,750–25,800, indicating underlying strength.
- Near-term trend remains bullish, with Nifty trading above 20, 50, 100 & 200-day EMAs.
- Immediate support lies at 25,800–25,750, followed by 25,600 (100 DMA).
- A sustained move above 26,200–26,250 can trigger fresh upside toward 26,500+, while a hold above supports keeps the buy-on-dips structure intact.

## Bank Nifty

| Closing price | R1     | R2     | S1     | S2     |
|---------------|--------|--------|--------|--------|
| 59,990.85     | 60,100 | 60,200 | 59,000 | 58,900 |

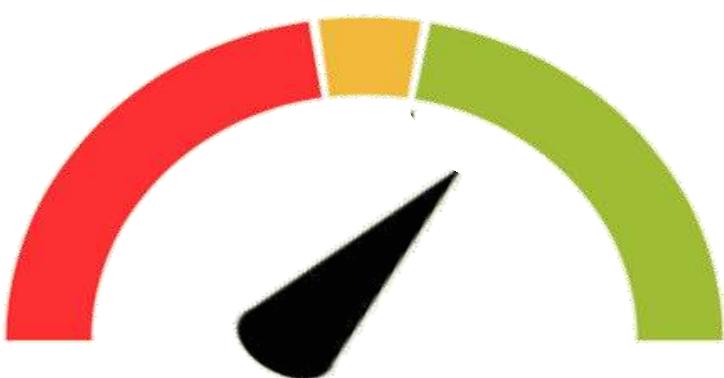


- Bank Nifty closed marginally lower (-0.21%), indicating minor profit booking after the recent breakout attempt.
- Price continues to hold above the short-term consolidation base near 59,000, suggesting no structural damage.
- Near-term trend remains bullish, with Bank Nifty trading above 20, 50, 100 & 200-day EMAs.
- Immediate support is placed at 59,000–58,900, followed by 58,800 (50 DMA).
- Sustained trade above 60,100–60,200 can open up fresh upside toward 60,800–61,000, while dips are likely to be buying opportunities.

## Global Market:

| Global Indices | LTP       | Change | Change % |
|----------------|-----------|--------|----------|
| Dow Jones      | 49,078.63 | 82.55  | 0.17     |
| S&P 500        | 6,920.93  | -23.89 | -0.34    |
| Nasdaq         | 25,575.95 | 28.78  | 0.12     |
| FTSE           | 10,048.21 | -74.52 | -0.74    |
| CAC            | 8,233.92  | -3.51  | -0.04    |
| DAX            | 25,122.26 | 230.06 | 0.92     |

## Sentiment Gauge



SIDeways To Positive

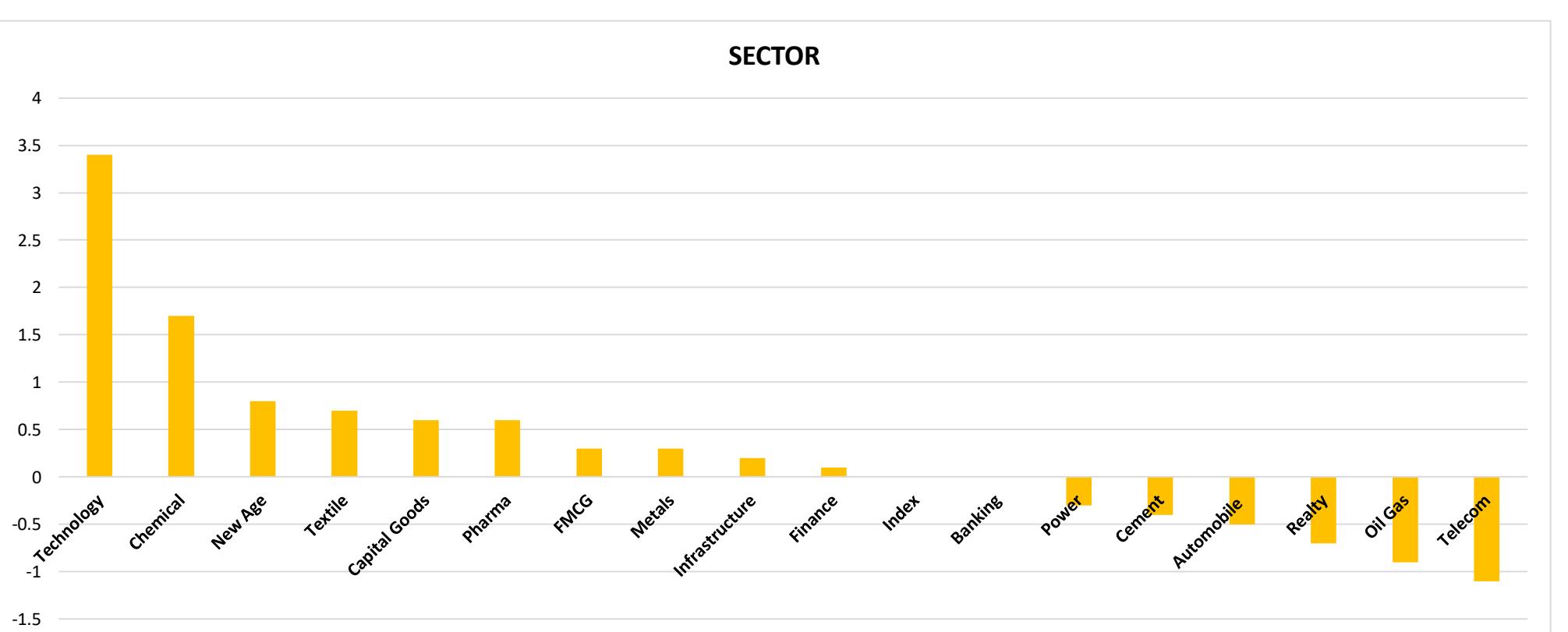
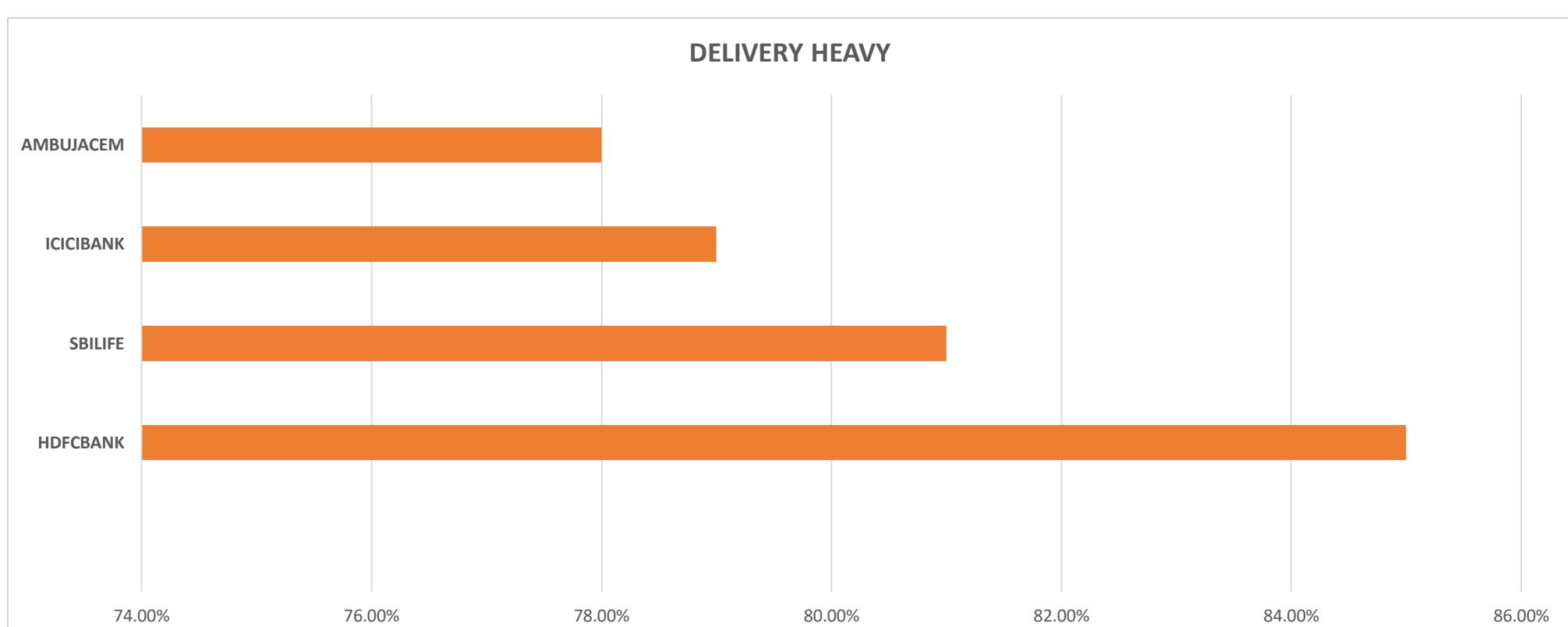
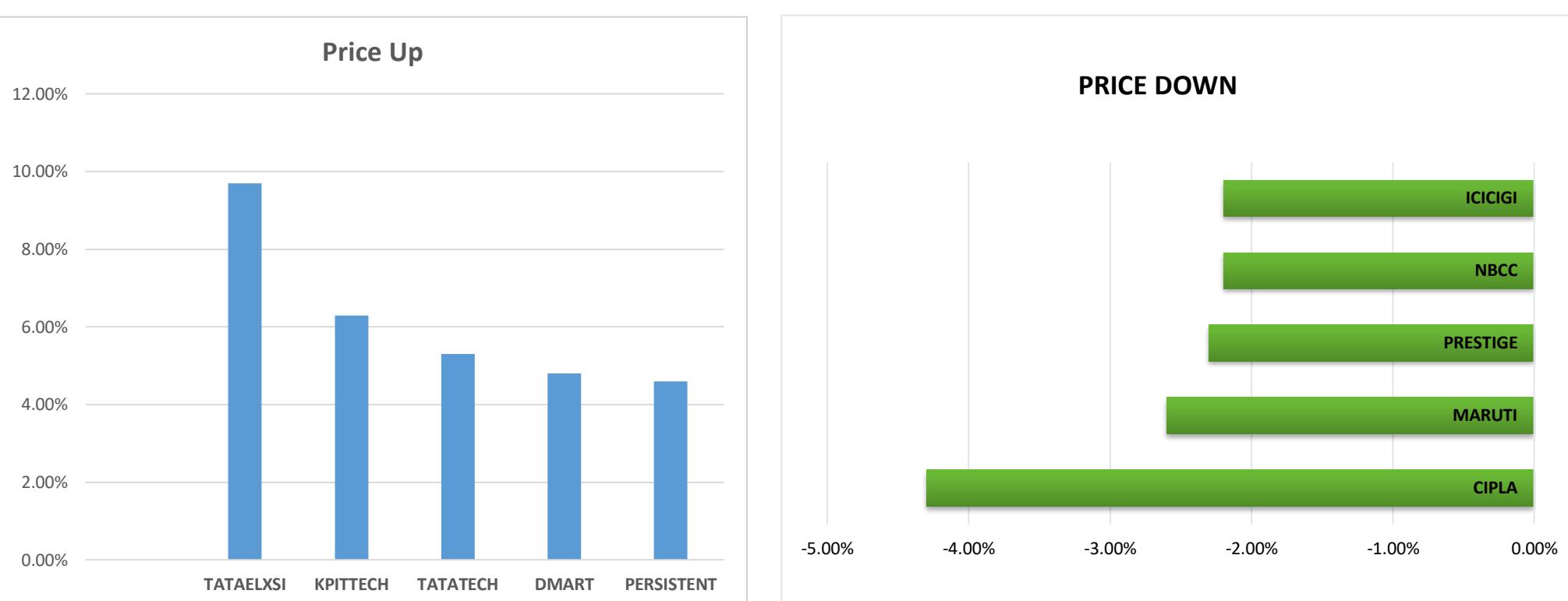
## FII - DII Activities:

| Activity         | FII       | DII      |
|------------------|-----------|----------|
| Cash Provisional | -1,527.71 | 2,889.32 |
| Index Future     | -1,449.97 |          |
| Index Option     | -1,498.65 | -        |
| Stock Future     | -1,073.12 |          |
| Stock Option     | -215.87   |          |

## Advance &amp; Decline

|           |      |
|-----------|------|
| Advance   | 113  |
| Decline   | 99   |
| A/D Ratio | 1.14 |
| PCR       | 0.89 |

\*figures collected from my fno\*



## Economic Calendar

| Time     | Event  | Expected | Previous |
|----------|--|----------|----------|
| 19:00:00 | <a href="#">USD - Initial Jobless Claims</a> | 213K     | 199K     |

\*figures collected from investing.com\*

## Earnings Calendar

| Event                                     | EPS | Revenue | Market Cap |
|---|-----|---------|------------|
| <a href="#">Elecon Engineering (ELCN)</a> | -   | -       | 116.76B    |

## Intraday call

| Stock Name | Buy In Range | SL   | TGT |
|------------|--------------|------|-----|
| NMDC       | 86-86.5      | 84.5 | 89  |



- The stock has moved out of a consolidation phase and, after a healthy pullback, has resumed its upward move. The continuation is supported by positive volume, indicating sustained buying interest and strength in the trend. Price action remains strong as the stock is trading above all major EMAs of 20, 50, 100, and 200, confirming both short-term and long-term bullish momentum. Momentum indicators also align with this view, with the RSI at 72.51, well above its 14-day average of 65.84.

## Delivery call

| Stock Name | Buy In Range | SL                  | TGT |
|------------|--------------|---------------------|-----|
| TATATECH   | 682-688      | 655 (closing basis) | 736 |



- The stock has broken out of its consolidation range with good volume, indicating fresh buying interest and improving momentum. Price action is supportive, as it is trading above the 20, 50, and 100 EMAs, which confirms short- to medium-term bullish strength. The momentum indicator RSI is at 61.95, comfortably above its 14-day average of 44.97, suggesting a positive shift in sentiment. The technical setup points toward continued upside momentum as long as the price holds above its key moving averages.

## Nifty 50 Snapshot

| SYMBOL     | LTP       | CHNG   | %CHNG | R1     | R2     | S1     | S2     |
|------------|-----------|--------|-------|--------|--------|--------|--------|
| NIFTY 50   | 26,140.75 | -37.95 | -0.14 | 26,200 | 26,250 | 25,800 | 25,750 |
| TITAN      | 4,273.90  | 162.1  | 3.94  | 4,397  | 4,521  | 4,150  | 4,027  |
| HCLTECH    | 1,654.50  | 38.2   | 2.36  | 1,682  | 1,710  | 1,627  | 1,599  |
| WIPRO      | 270.35    | 4.75   | 1.79  | 276    | 282    | 265    | 259    |
| TECHM      | 1,630     | 28.2   | 1.76  | 1,657  | 1,683  | 1,603  | 1,577  |
| JIOFIN     | 303.7     | 5.15   | 1.73  | 310    | 316    | 297    | 291    |
| INFY       | 1,640     | 27.8   | 1.72  | 1,661  | 1,682  | 1,619  | 1,598  |
| BAJAJ-AUTO | 9,807     | 146    | 1.51  | 9,934  | 10,062 | 9,680  | 9,552  |
| APOLLOHOSP | 7,457     | 109    | 1.48  | 7,572  | 7,688  | 7,342  | 7,226  |
| SUNPHARMA  | 1,783.40  | 23.2   | 1.32  | 1,823  | 1,863  | 1,744  | 1,704  |
| TCS        | 3,294     | 38.2   | 1.17  | 3,343  | 3,393  | 3,245  | 3,195  |
| JSWSTEEL   | 1,188.60  | 12.3   | 1.05  | 1,204  | 1,220  | 1,173  | 1,157  |
| ICICIBANK  | 1,425.60  | 14.4   | 1.02  | 1,443  | 1,460  | 1,408  | 1,391  |
| COALINDIA  | 431.4     | 4.35   | 1.02  | 437    | 442    | 426    | 420    |
| EICHERMOT  | 7,597     | 74.5   | 0.99  | 7,665  | 7,733  | 7,529  | 7,461  |
| BEL        | 415.6     | 2.5    | 0.61  | 420    | 424    | 411    | 407    |
| ADANIENT   | 2,271.90  | 12.8   | 0.57  | 2,297  | 2,323  | 2,247  | 2,221  |
| ETERNAL    | 280.5     | 1.45   | 0.52  | 287    | 294    | 274    | 267    |
| TRENT      | 4,062     | 14.4   | 0.36  | 4,116  | 4,169  | 4,008  | 3,955  |
| LT         | 4,150.10  | 9.5    | 0.23  | 4,208  | 4,266  | 4,092  | 4,034  |
| AXISBANK   | 1,294.80  | 1      | 0.08  | 1,304  | 1,313  | 1,285  | 1,276  |
| TATACONSUM | 1,210.30  | -0.1   | -0.01 | 1,221  | 1,231  | 1,200  | 1,190  |
| KOTAKBANK  | 2,146     | -0.4   | -0.02 | 2,175  | 2,204  | 2,117  | 2,088  |
| RELIANCE   | 1,505.10  | -2.5   | -0.17 | 1,519  | 1,532  | 1,492  | 1,478  |
| ITC        | 341.75    | -0.7   | -0.2  | 345    | 348    | 338    | 335    |
| NESTLEIND  | 1,317.20  | -2.7   | -0.2  | 1,335  | 1,353  | 1,299  | 1,281  |
| ULTRACEMCO | 12,172    | -32    | -0.26 | 12,288 | 12,404 | 12,056 | 11,940 |
| HINDALCO   | 937.85    | -4.4   | -0.47 | 951    | 964    | 925    | 911    |
| NTPC       | 349       | -1.8   | -0.51 | 352    | 356    | 346    | 342    |
| HDFCLIFE   | 773.7     | -4.15  | -0.53 | 781    | 788    | 767    | 760    |
| ADANIPORTS | 1,464.80  | -8.4   | -0.57 | 1,478  | 1,492  | 1,451  | 1,438  |
| SHRIRAMFIN | 996       | -6.65  | -0.66 | 1,005  | 1,014  | 987    | 978    |
| BAJAJFINSV | 2,030.90  | -13.7  | -0.67 | 2,047  | 2,063  | 2,015  | 1,999  |
| BAJFINANCE | 969.7     | -7.65  | -0.78 | 978    | 986    | 961    | 953    |
| M&M        | 3,755     | -30.6  | -0.81 | 3,816  | 3,878  | 3,694  | 3,632  |
| INDIGO     | 4,959.50  | -43    | -0.86 | 5,040  | 5,120  | 4,879  | 4,799  |
| DRREDDY    | 1,244.90  | -11.3  | -0.9  | 1,260  | 1,276  | 1,229  | 1,214  |
| BHARTIARTL | 2,084     | -21.3  | -1.01 | 2,104  | 2,123  | 2,064  | 2,045  |
| ONGC       | 239.2     | -2.69  | -1.11 | 242    | 244    | 237    | 234    |
| SBILIFE    | 2,072     | -23.8  | -1.14 | 2,100  | 2,128  | 2,044  | 2,016  |
| SBIN       | 1,006.90  | -12    | -1.18 | 1,020  | 1,034  | 994    | 980    |
| GRASIM     | 2,830     | -35.3  | -1.23 | 2,866  | 2,902  | 2,794  | 2,758  |
| HDFCBANK   | 950.25    | -11.95 | -1.24 | 960    | 970    | 940    | 930    |
| ASIANPAINT | 2,806     | -39.8  | -1.4  | 2,842  | 2,879  | 2,770  | 2,733  |
| TATASTEEL  | 183.55    | -2.65  | -1.42 | 186    | 189    | 181    | 178    |
| HINDUNILVR | 2,390     | -34.7  | -1.43 | 2,420  | 2,449  | 2,360  | 2,331  |
| MAXHEALTH  | 1,034.90  | -16.7  | -1.59 | 1,056  | 1,077  | 1,014  | 993    |
| POWERGRID  | 264.25    | -4.3   | -1.6  | 268    | 272    | 260    | 256    |
| TMPV       | 363       | -5.9   | -1.6  | 370    | 376    | 356    | 350    |
| MARUTI     | 16,806    | -486   | -2.81 | 17,357 | 17,908 | 16,255 | 15,704 |
| CIPLA      | 1,465.30  | -65.5  | -4.28 | 1,516  | 1,566  | 1,415  | 1,364  |

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